EXHIBIT 1



Entered on Docket May 29, 2007

7:-- 18

Hon. Linda B. Riegle United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re: Case No. BK-S-06-10725-LBR 15 Case No. BK-S-06-10726-LBR USA COMMERCIAL MORTGAGE Case No. BK-S-06-10727-LBR COMPANY, 16 Case No. BK-S-06-10728-LBR Case No. BK-S-06-10729-LBR USA CAPITAL REALTY ADVISORS. 17 LLC, CHAPTER 11 18 USA CAPITAL DIVERSIFIED TRUST Jointly Administered Under Case No. BK-S-06-19 DEED FUND, LLC, 10725 LBR USA CAPITAL FIRST TRUST DEED 20 Date: April 26, 2007 FUND, LLC, Time: 9:30 a.m 21 USA SECURITIES, LLC, Affecting: 22 Debtors. ☐ All Cases or Only: 23 ☑ USA Commercial Mortgage Company ☐ USA Capital Realty Advisors, LLC 24 ☐ USA Capital Diversified Trust Deed Fund, LLC 25 ☐ USA Capital First Trust Deed Fund, LLC ☐ USA Securities, LLC 26

ORDER SUSTAINING FOURTH OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS

The USACM Liquidating Trust (the "USACM Trust") filed its Fourth Omnibus Objection to Claims Asserting Secured Status [DE 3139] (the "Objection") on March 20, 2007. Appropriate notice of the Objection was given. No responses were filed with this Court. The Objection came before the Court for hearing on April 26, 2007 at 9:30 a.m. Good cause appearing, it is

ORDERED:

- Sustaining the USACM Trust's Fourth Omnibus Objection to Claims Asserting Secured Status;
- Reclassifying the Proofs of Claim listed on Exhibit A attached as general unsecured claims; and
- Reserving the right of any party in interest, including the USACM Trust, to further object to any and all claims listed on Exhibit A attached as unsecured claims or otherwise, whether or not the subject of this Objection.

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

Susan M. Freeman
Rob Charles

Attorneys for USACM Liquidating Trust

2 1834595.1

Application No.: 09/899,907

February 3, 2006

Page 2 of 2

Applicant and its representatives have recently become aware of the existence of an

additional document which requires submission under 37 C.F.R. § 56 and has not been

previously submitted in this application. This document is believed to be sufficiently relevant

to warrant entry into the record in this application and consideration by the Examiner.

A Request for Continued Examination (RCE) and a Supplemental Information Disclosure

Statement including Form PTO-1449 are filed herewith.

Please charge the \$130.00 Petition fee under §1.17(h) as well as the \$790.00 Request for

Continued Examination fee under §1.17(e) to Deposit Account No. 16-0820, Order No. 33782.

Respectfully submitted,

PEARNE & GORDON LLP

By:

Michael W. Garvey, Reg. No. 35878

1801 East 9th Street Suite 1200 Cleveland, Ohio 44114-3108

(216) 579-1700

Date: February 3, 2006

PTO/SB/30 (04-05)
Approved for use through 07/31/2006. OMB 0651-0031

Under the Paperwork Reduction Act of 1995, no persons are requir	U.S. Patent and Tra red to respond to a collection of infor	demark Office; U.S. DEPARTMENT OF COMMERCE mation unless it contains a valid QMB control number.
Request for	Application Number	09/899,907
Continued Examination (RCE)	Filing Date	July 5, 2001
Transmittal	First Named Inventor	Yoshimasa Honda
Address to: Mail Stop RCE	Art Unit	2613
Commissioner for Patents P.O. Box 1450	Examiner Name	Richard J. Lee
Alexandria, VA 22313-1450	Attorney Docket Number	33782
This is a Request for Continued Examination (RCE) under 37 CF Request for Continued Examination (RCE) practice under 37 CF 1995, or to any design application. See Instruction Sheet for RC	R 1.114 does not apply to any u Es (not to be submitted to the U	tility or plant application filed prior to June 8, SPTO) on page 2.
 Submission required under 37 CFR 1.114 Not amendments enclosed with the RCE will be entered in the applicant does not wish to have any previously filed unent amendment(s). 	e order in which they were filed u	nless applicant instructs otherwise. If
a. Previously submitted. If a final Office action is considered as a submission even if this box is	outstanding, any amendments fil not checked.	ed after the final Office action may be
i. Consider the arguments in the Appeal Br	ief or Reply Brief previously filed	on
li. Uther	·	
b. L Enclosed	F	
I Amendment/Reply		n Disclosure Statement (IDS)
ii Affidavit(s)/ Declaration(s)	iv Other	
2. Miscellaneous Suspension of action on the above-identified a period of months. (Period of suspension b. Other Petition to Withdraw from Issue	pplication is requested under 37 on shall not exceed 3 months; Fee un	CFR 1.103(c) for a ider 37 CFR 1.17(i) required)
3. Fees The RCE fee under 37 CFR 1.17(e) is required	by 37 CFR 1.114 when the RC	E is filed.
a. The Director is hereby authorized to charge the Deposit Account No. 16-0820	e following fees, any underpaym	ent of fees, or credit any overpayments, to
i. RCE fee required under 37 CFR 1.17(e)		and dopy or and dridds
ii. Extension of time fee (37 CFR 1.136 and 1.1	(7)	
iii. Other Petition fee		
b. Check in the amount of \$	enclosed	
c. Payment by credit card (Form PTO-2038 enclosed		
WARNING: Information on this form may become public Grecard information and authorization on PTO-2038.	dit card information should no	ot be included on this form. Provide credit
SIGNATURE OF APPLICAN	IT, ATTORNEY OR AGENT RE	QUIRED
Signature Name (Print/Print)	Date	February 3, 2006
Name (Print/Type) Michael W. Garvey	Reg	istration No. 35878
	MAILING OR TRANSMISSION	
I hereby certify that this correspondence is being deposited with the United addressed to: Mail Stop RCE, Commissioner for Patents, P. O. Box 1450, Office on the date shown below.	States Postal Service with sufficient Alexandria, VA 22313-1450 or facsin	postage as first class mail in an envelope uile transmitted to the U.S. Patent and Trademark
Signature	VG.	
Name (Print/Type) Michael W. Garvey /	L' Date	February 3, 2006
This collection of information is required by 37 CFR 1.114. The information to process) an application. Confidentiality is governed by 35 U.S.C. 123 a	n is required to obtain or retain a ben	efit by the public which is to file (and by the USPTO

to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.11 and 1.14. This collection is estimated to take 12 minutes to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, VA 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Mail Stop RCE, Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

If you need assistance in completing the form, call 1-800-PTO-9199 and select option 2.

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant:

Yoshimasa Honda et al.

Serial No.:

09/899,907

Art Unit: 2613

Filing Date:

July 5, 2001

Title:

MOVING PICTURE CODING APPARTUS

Docket No.:

33782

INFORMATION DISCLOSURE STATEMENT

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

Sir:

In accordance with Rule 56, applicants are aware of the publications listed in the enclosed copy of Patent Office Form 1449. A copy of each of the U.S. publications is not enclosed in accordance with the waiver of Patent Office rule 37 CFR 1.98(a)(2)(iii).

> Respectfully submitted, PEARNE & GORDON LLP

Michael W. Garvey, Reg. No. 35878

1801 East 9th Street **Suite 1200** Cleveland, Ohio 44114-3108 (216) 579-1700

February 3, 2006

NC
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Facsimile No.: ____1-571-273-0025

I hereby certify that this paper is being facsimile transmitted to the Patent and Trademark Office on the date shown below.

Michael W. Garvey

Name of Attorney for Applicant(s)

February 3, 2006

Date

Signature of Attorney

		TMENT OF COMMERCE O TRADEMARK OFFICE	ATTY. DOX 33782	CKET NO.		SERIAL 09/899,9			
INFORMATION DISCLOSURE CITATION BY APPLICANT (USE SEVERAL SHEETS IF NECESSARY)			APPLICANT: Yoshimasa Honda						
			FILING DATE: July 5, 2001			GROUP ART UNIT: 2613			
			U.S. P.	ATENT DOCUME	NTS				
Examiner Initial		Document No.	Date	Name		Class	s	ubclass	Filing Date If Appropriate
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FOREIGN PATENT DOCUMENTS

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OTHER REFERENCES (Including Author, Title, Date, Pertinent Pages, Etc.)

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Examiner:	Date Considered

*Examiner:

Initial if reference considered, regardless of whether citation is in conformance with MPEP 609; Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

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The U. S. Patent Office ac	cknowledges	receipt	ot:
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Ser. No.____

Paper: Issue Fee PTOL-85B & PTO/SB/47 Serial No.: 09/899,907 Filed: 7/5/01

Due: 1/22/07

Previously paid issue fee of 2/28/06 applied. Mailed: //-2/-06

Docket No. ____33782 ____ (NGB)